METRO3D CORPORATE OVERVIEW

An aggressive new contender in console and PC games, Metro3D brings together a winning combination of expertise in game development, digital effects, content creation, and entertainment software publishing. The company leverages a wealth of in-house proprietary development tools coupled with the management experience of its key executives who have brought to market some of the industry's top arcade and console games -- among them, the legendary *Street Fighter II*TM series.

Metro3D develops and publishes a wide range of original titles for nextgeneration systems, including Sega Dreamcast[™] as well as future game hardware including Sony PlayStation[®] 2 computer entertainment system and the new Nintendo platform.

The company also supports the popular handheld market by bringing both original and classic arcade favorites to the popular Game Boy[®] and Game Boy[®] Color platform. The Company's library of games include *Armada* for Sega DreamcastTM, and *Chase HQ: Secret Police, Puzzle Master* and *Classic Bubble Bobble* for Game Boy[®] Color. Titles scheduled to debut this year include *Armada 2: Exodus* for Sega DreamcastTM and Sony PlayStation[®]2 computer entertainment system; *Dark Angel: Vampire Apocalypse* for Sega DreamcastTM and *Armada F/X Racers* for Game Boy[®] Color.

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